

RUN DATE: 01/03/2002
 RUN TIME: 07:19:43

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 09/30/01 THROUGH 10/31/01

SPORT FISH ACCOUNT
 ACCT: 81472

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	17,670,374.32	714,449,907.14	732,120,000.00	281.46
1340	ACCRUED INCOME RECEIVABLE	2,744.69	20,292.22	23,036.91	0
1340	ACCRUED INCOME RECEV	6352000	0	0	6,352,000.00
1610	PRINCIPAL ON INVESTMENTS	1,224,111,000.00	703,120,000.00	702,409,000.00	1,224,822,000.00
1611	DISCOUNT ON PURCHASE	(11,575,558.74)	0	0.00	(11,575,558.74)
1612	PREMIUM ON PURCHASE	0	0	0	0
1613	AMORTIZATION DISC/PREM	447,802.37	1,542,430.42	0	1,990,232.79
	** TOTAL ASSETS	1,237,008,362.64	1,419,132,629.78	1,434,552,036.91	1,221,588,955.51
	LIABILITIES				
2150	OTHER PAYABLES	741,103,714.54	29,000,000.00	0	712,103,714.54
	** TOTAL LIABILITIES	741,103,714.54	29,000,000.00	0	712,103,714.54
	** TOTAL NET ASSETS	495,904,648.10	1,448,132,629.78	1,434,552,036.91	509,485,240.97
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	9,559.23	0	0	9,559.23
3310	DISTRIBUTED GAIN/LOSS	0	0	0	0
3310	PRIOR UNDISTRIBUTED INC	495,895,088.87	0	0	495,895,088.87
	** TOTAL CAPITAL	495,904,648.10	0	0	495,904,648.10
	INCOME				
5310	INTEREST ON INVESTMENTS	0	23,036.91	92,199.36	69,162.45
5800	GAS MOTORBOAT	0	0	4,900,500.00	4,900,500.00
5800	FISH EQUIPMENT	0	0	1,252,000.00	1,252,000.00
5800	CUSTOMS/IMPORT DUTIES E	0	0	3,050,000.00	3,050,000.00
5800	GAS MOTORBOAT (SMALL EN AMORTIZATION/ACCRETION	0	0	2,766,500.00	2,766,500.00
5310	INTEREST ON INVEST/AMOR	0	0	1,542,430.42	1,542,430.42
	** TOTAL INCOME	0	23,036.91	13,603,629.78	13,580,592.87
	EXPENSE				
5765	TRANSFERS TO COAST GUAR	0	8,500,000.00	8,500,000.00	0.00
5765	TRANSFERS TO INTERIOR	0	17,500,000.00	17,500,000.00	0.00
5765	TRANS TO CORPS OF ENG	0	3,000,000.00	300,000.00	0.00
	** TOTAL EXPENSE	0	29,000,000.00	29,000,000.00	0.00

RUN DATE: 12/19/2001
RUN TIME: 06:20:21

UNITED STATES DEPARTMENT OF TREASURY
BUREAU OF THE PUBLIC DEBT
OFFICE OF PUBLIC DEBT ACCOUNTING
DIVISION OF FEDERAL INVESTMENTS
TRIAL BALANCE (PRELIMINARY)
FOR THE PERIOD OF 09/30/01 THROUGH 10/31/01

SPORT FISH ACCOUNT
ACCT: 81472

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS		0	0	0
	** TOTAL GAIN/LOSS		0	0	0
	TOTAL EQUITY	495,904,648.10	29,023,036.91	42,603,629.78	509,485,240.97
	BALANCE	0	1,477,155,666.69	1,477,155,666.69	0

RUN DATE: 01/03/2002
 RUN TIME: 07:19:20

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)
 FOR THE PERIOD OF 09/30/01 THROUGH 10/31/01

BOAT SAFETY ACCOUNT
 ACCT: 81471

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	447.42		0	447.42
1340	ACCRUED INCOME RECEIVABLE	272,974.53	183,961.10	0	456,935.63
1335	OTHER RECEIVABLES	0	0	0	0
1610	PRINCIPAL ON INVESTMENTS	80,122,000.00	0	0	80,122,000.00
1611	DISCOUNT ON PURCHASE	(711,653.39)	0	0	(711,653.39)
1612	PREMIUM ON PURCHASE	2,555,506.25	0	0	2,555,506.25
1613	AMORTIZATION DISC/PREM	(1,224,057.98)	118,660.84	40,435.88	(1,145,833.02)
	** TOTAL ASSETS	81,015,216.83	302,621.94	40,435.88	81,277,402.89
	LIABILITIES				
2150	OTHER PAYABLES	83,374.65	0	0	83,374.65
	** TOTAL LIABILITIES	83,374.65	0	0	83,374.65
	** TOTAL NET ASSETS	80,931,842.18	302,621.94	40,435.88	81,194,028.24
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	(3,802.61)	0	0	(3,802.61)
3310	DISTRIBUTED GAIN/LOSS	0	0	0	0
3310	PRIOR UNDISTRIBUTED INC	80,935,644.79	0	0	80,935,644.79
	** TOTAL CAPITAL	80,931,842.18	0	0	80,931,842.18
	INCOME				
5310	INTEREST ON INVESTMENTS AMORTIZATION/ACCRETION	0	0	183,961.10	183,961.10
5310	INTEREST ON INVEST/AMOR	0	40,435.88	118,660.84	78,224.96
	** TOTAL INCOME	0	40,435.88	302,621.94	262,186.06
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0	0	0	0
	** TOTAL GAIN/LOSS	0	0	0	0
	TOTAL EQUITY	80,931,842.18	40,435.88	302,621.94	81,194,028.24
	BALANCE	0	343,057.82	343,057.82	0

RUN DATE: 10/26/2001
RUN TIME: 17:38:14

UNITED STATES DEPARTMENT OF TREASURY
BUREAU OF THE PUBLIC DEBT
OFFICE OF PUBLIC DEBT ACCOUNTING
DIVISION OF FEDERAL INVESTMENTS
TRIAL BALANCE (FINAL/UNAUDITED)
FOR THE PERIOD OF 08/31/01 THROUGH 09/30/01

BOAT SAFETY ACCOUNT
ACCT: 81471

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
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	TOTAL EQUITY	80,761,346.54	40,435.88	302,621.94	81,023,532.60
	BALANCE	0	343,057.82	343,057.82	0

<u>SGL</u>	Consolidated Aquatic Resources Trial Balance Information	AS OF 10/31/01
1010	Funds Available for Investment	728.88
1340	Accrued Income Receivable	6,808,935.63
1610	Principal	1,304,944,000.00
1611	Discount on Purchase	(12,287,212.13)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	844,399.77

		1,302,866,358.40
		=====
2150	Other Payables	712,187,089.19
3310	Cumulative Results of Operations	576,836,490.28
3310	Net Results of Operations	13,842,778.93

		1,302,866,358.40
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	1,873,778.93	1,873,778.93
5800	Gas Motorboat	4,900,500.00	4,900,500.00
5800	Fish Equipment	1,252,000.00	1,252,000.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	3,050,000.00	3,050,000.00
5800	Gas Motorboat (Small Engines)	2,766,500.00	2,766,500.00
5765	Transfers to Coast Guard	0.00	0.00
5765	Transfers to Interior	0.00	0.00
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	13,842,778.93	13,842,778.93
		=====	=====

<u>SGL</u>	Sport Fish Restoration Trial Balance Information	<u>AS OF 10/31/01</u>
1010	Funds Available for Investment	281.46
1340	Accrued Income Receivable	6,352,000.00
1610	Principal	1,224,822,000.00
1611	Discount on Purchase	(11,575,558.74)
1612	Premium on Purchase	0.00
1613	Amortization of Premium/Discount	1,990,232.79

		1,221,588,955.51
		=====
2150	Other Liabilities	712,103,714.54
3310	Cumulative Results of Operations	495,904,648.10
3310	Net Results of Operations	13,580,592.87

		1,221,588,955.51
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	1,611,592.87	1,611,592.87
5800	Gas Motorboat	4,900,500.00	4,900,500.00
5800	Fish Equipment	1,252,000.00	1,252,000.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	3,050,000.00	3,050,000.00
5800	Gas Motorboat (Small Engines)	2,766,500.00	2,766,500.00
5765	Transfers to Coast Guard	0.00	0.00
5765	Transfers to Interior	0.00	0.00
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	13,580,592.87	13,580,592.87
		=====	=====

<u>SGL</u>	Boat Safety <u>Trial Balance Information</u>	<u>AS OF 10/31/01</u>
1010	Funds Available for Investment	447.42
1340	Accrued Income Receivable	456,935.63
1610	Principal	80,122,000.00
1611	Discount on Purchase	(711,653.39)
1612	Premium on Purchase	2,555,506.25
1613	Amortization of Discount/Premium	(1,145,833.02)

		81,277,402.89
		=====
2150	Other Payables (Transfers to Coast Guard)	83,374.65
3310	Cumulative Results of Operations	80,931,842.18
3310	Net Results of Operations	262,186.06

		81,277,402.89
		=====

<u>Security #</u>	<u>Trial Balance Information</u>	<u>Current Month</u>	<u>Year-To-Date</u>
5310	Interest on Investments	262,186.06	262,186.06
5800	Gas Motorboat	0.00	0.00
5800	Fish Equipment	0.00	0.00
5800	Electric Trolling Sonar	0.00	0.00
5800	Customs/Import Duties	0.00	0.00
5800	Gas Motorboat (Small Engines)	0.00	0.00
5765	Transfers to Coast Guard	0.00	0.00
5765	Transfers to Interior	0.00	0.00
5765	Transfers to Corps of Engineers	0.00	0.00
7210	Realized Loss	0.00	0.00
		-----	-----
	Total Income and Expense	262,186.06	262,186.06
		=====	=====

Aquatic Resources
20X8147
Income Statement (FINAL)
For the Period 10/01/01 Through 10/31/01

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$4,900,500.00	\$4,900,500.00
Fish Equipment	1,252,000.00	1,252,000.00
Electric Trolling Sonar	0.00	0.00
Customs/Import Duties	3,050,000.00	3,050,000.00
Gas Motorboat (Small Engines)	2,766,500.00	2,766,500.00
Total Tax Revenue	\$11,969,000.00	\$11,969,000.00
Investment Revenue		
Interest on Investments	\$1,873,778.93	\$1,873,778.93
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	\$1,873,778.93	\$1,873,778.93
Total Revenue	\$13,842,778.93	\$13,842,778.93
Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	\$0.00
Transfers to Interior	0.00	0.00
Transfers to Corps of Engineers	0.00	0.00
Total Transfers	\$0.00	\$0.00
Net Increase/Decrease	\$13,842,778.93	\$13,842,778.93
* Interest on Investments is reported on the accrual basis Includes interest collected:	\$71,907.14	\$71,907.14

Aquatic Resources
20X8147
Balance Sheet (FINAL)
10/31/01

Assets

Undisbursed Balances:

Funds Available for Investment	\$728.88	
Total Undisbursed Balance		\$728.88

Receivables:

Interest Receivable	\$6,808,935.63	
Total Receivables		\$6,808,935.63

Investments:

One Day Maturing 11/01/2001	\$16,247,000.00		
MK Bill Maturing 03/21/2002	\$806,201,000.00		
MK Bill Maturing 12/27/2001	\$402,374,000.00		
MK Bill Maturing 02/28/2002	42,951,000.00		
MK Note 5.875% 02/15/2004	37,171,000.00		
Total Securities at Par		\$1,304,944,000.00	
Discount on Purchase		(12,287,212.13)	
Premium on Purchase		2,555,506.25	
Amortization of Discount and Premium		844,399.77	
Net Investments			\$1,296,056,693.89

Total Assets		\$1,302,866,358.40
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Liabilities & Equity

Liabilities:

Other Payables		\$712,187,089.19
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Equity:

Beginning Balance	\$576,836,490.28	
Net Change	13,842,778.93	
Total Equity		\$590,679,269.21

Total Liabilities & Equity		\$1,302,866,358.40
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Office of Public Debt Accounting
Division of Federal Investments
Trust Fund Management Branch
January 02, 2002

Aquatic Resources - Sport Fish Restoration
 20X8147
 Income Statement (FINAL)
 For the Period 10/01/01 Through 10/31/01

	Current Month	Year-To-Date
Revenue		
Tax Revenue		
Gas Motorboat	\$4,900,500.00	\$4,900,500.00
Fish Equipment	1,252,000.00	1,252,000.00
Electric Trolling Sonar	0.00	0.00
Customs/Import Duties	3,050,000.00	3,050,000.00
Gas Motorboat (Small Engines)	2,766,500.00	2,766,500.00
Total Tax Revenue	\$11,969,000.00	\$11,969,000.00
Investment Revenue		
Interest on Investments	\$1,611,592.87	\$1,611,592.87
Loss on Sale of Securities	0.00	0.00
Total Investment Revenue	\$1,611,592.87	\$1,611,592.87
Total Revenue	\$13,580,592.87	\$13,580,592.87
Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	\$0.00
Transfers to Interior	0.00	0.00
Transfers to Corps of Engineers	0.00	0.00
Total Transfers	\$0.00	\$0.00
Net Increase/Decrease	\$13,580,592.87	\$13,580,592.87
* Interest on Investments is reported on the accrual basis		
Includes interest collected:	\$71,907.14	\$71,907.14
FY 2002 Cash Basis Receipts:		
Interest Collected		\$71,907.14
Tax Receipts Collected		11,969,000.00
Total Cash Basis Receipts		\$12,040,907.14

Aquatic Resources - Sport Fish Restoration
 20X8147
 Balance Sheet (FINAL)
 10/31/01

Assets

Undisbursed Balances:

Funds Available for Investment	\$281.46	
Total Undisbursed Balance		\$281.46

Receivables:

Interest Receivable	\$6,352,000.00	
Total Receivables		\$6,352,000.00

Investments:

One Day Maturing 11/01/2001	\$16,247,000.00	
MK Bill Maturing 03/21/02	\$806,201,000.00	
MK Bill Maturing 12/27/01	\$402,374,000.00	
Total Securities at Par	\$1,224,822,000.00	
Discount on Purchase	(11,575,558.74)	
Premium on Purchase	0.00	
Amortization of Discount and Premium	1,990,232.79	
Net Investments		\$1,215,236,674.05

Total Assets		\$1,221,588,955.51
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Liabilities & Equity

Liabilities:

Other Payables		\$712,103,714.54
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Equity:

Beginning Balance	\$495,904,648.10	
Net Change	13,580,592.87	
Total Equity		\$509,485,240.97

Total Liabilities & Equity		\$1,221,588,955.51
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Office of Public Debt Accounting
 Division of Federal Investments
 Trust Fund Management Branch
 January 02, 2002

Aquatic Resources - Boat Safety
 20X8147
 Income Statement (FINAL)
 For the Period 10/01/01 Through 10/31/01

	Current Month	Year-To-Date
Revenue		
Investment Revenue		
Interest on Investments	\$262,186.06	\$262,186.06
Loss on Sale of Securites	0.00	0.00
Total Investment Revenue	<u>\$262,186.06</u>	<u>\$262,186.06</u>
 Total Revenue	 <u>\$262,186.06</u>	 <u>\$262,186.06</u>
 Non-Expenditure Transfers		
Transfers to Coast Guard	\$0.00	\$0.00
 Total Transfers	 \$0.00	 \$0.00
 Net Increase/Decrease	 \$262,186.06	 \$262,186.06
 * Interest on Investments is reported on the accrual basis		
Includes interest collected:	\$0.00	\$0.00

Aquatic Resources - Boat Safety
 20X8147
 Balance Sheet (FINAL)
 10/31/01

Assets

Undisbursed Balances:

Funds Available for Investment	\$447.42	
Total Undisbursed Balance		\$447.42

Receivables:

Interest Receivable	\$456,935.63	
Total Receivables		\$456,935.63

Investments:

MK Bill Maturing 02/28/2002	42,951,000.00			
MK Note 5.875% Maturing 02/15/2004	37,171,000.00			
Total Securities at Par		\$80,122,000.00		
Discount on Purchase		(711,653.39)		
Premium on Purchase		2,555,506.25		
Amortization of Discount and Premium		(1,145,833.02)		
Net Investments				\$80,820,019.84

Total Assets		\$81,277,402.89
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Liabilities & Equity

Liabilities:

Other Payables		\$83,374.65
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Equity:

Beginning Balance	\$80,931,842.18	
Net Change	262,186.06	
Total Equity		\$81,194,028.24

Total Liabilities & Equity		\$81,277,402.89
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Office of Public Debt Accounting
 Division of Federal Investments
 Trust Fund Management Branch
 January 2, 2002

**AQUATIC RESOURCES TRUST FUND
20X8147
BUDGETARY ACCOUNT BALANCES
OCTOBER 31, 2001**

411400	Appropriated Trust Fund Receipts	12,040,907.14
412700	Amounts Approp from Specific Treasury MTF - Payable	(712,187,089.19)
412900	Amounts Approp from Specific Treasury MTF - Transfers Out	(29,000,000.00)
439400	Receipts Not Available for Obligation Upon Collection	(580,470,427.56)
420100	Total Actual Resources - Collected	1,309,616,609.61

(0.00)