

Estimated Value from 11/13/00 to 04/30/04

	Security Description	CUSIP	Principal	Accrued Interest
1st 5-year	5.75% 11/15/2005	9128276N7	97,408,331.49	2,569,679.95
1st 10-year	5.0% 02/15/2011	9128276T4	97,415,185.78	1,003,590.51
* 2nd 2-year	2.00% 11/30/2004	912828AQ3	32,416,891.80	269,255.06
* 2nd 5-year	3.00% 02/15/2008	912828AT7	32,380,261.95	200,152.72
* 2nd 10-year	3.875% 02/15/2013	912828AU4	32,561,091.51	259,974.37
	Total:		292,181,762.53	4,302,652.62
Interest Security	5.75% 08/15/2010	9128276J6	44,769,965.95	1,461,797.97
Interest earned and paid:			44,769,965.95	
Accrued Interest through 04/30/04:			<u>5,764,450.59</u>	
Grand Total:			<u>50,534,416.54</u>	

* 1st 2-year security matured on 11/30/2002 and was reinvested in a 2/5/10 spread.

Initial Total Amount

290,722,958.00
96,907,652.67

Beginning Total
1/3 portion to be invested in 2/5/10 spread

96,907,652.67
96,907,652.67
96,907,652.66
290,722,958.00

2-Year

97,034,768.22
32,344,922.74

Beginning Total
1/3 portion to be invested in 2/5/10 spread

9128276P2 5.625% 11/30/2002

97,034,768.22 Par	Price:	99.869
	Issue Date:	11/30/2000
127,115.55 Discount	Maturity Date:	11/30/2002
	Coupon Rate:	5.625%

96,907,652.67 Cost

Semi-annual Coupons: 2,729,102.86

Coupon Dates: 05/31/2001
11/30/2001
05/31/2002
11/30/2002

Total Interest paid through 04/30/04: 10,916,411.44

912828AQ3 2.00% 11/30/2004

32,416,891.80 Par	Price:	99.767	
	Issue Date:	12/02/2002	
75,531.36 Discount	Maturity Date:	11/30/2004	
	Coupon Rate:	2.000%	
3,562.30 Accrued Interest			
32,344,922.74 Cost	Semi-annual Coupons:		324,168.92
	Coupon Dates:	05/31/2003	
		11/30/2003	
		05/31/2004	
		11/30/2004	
	Total Interest paid through 04/30/04:		648,337.84

04/30/2004	269,255.06	152	183
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9128276N7 5.75% 11/15/2005

97,408,331.49 Par	Price:	99.486
	Issue Date:	11/15/2000
500,678.82 Discount	Maturity Date:	11/15/2005
	Coupon Rate:	5.750%

96,907,652.67 Cost		
96,907,652.67	Semi-annual Coupons:	2,800,489.53

Coupon Dates:	05/15/2001
	11/15/2001
	05/15/2002
	11/15/2002
	05/15/2003
	11/15/2003
	05/15/2004
	11/15/2004
	05/15/2005
	11/15/2005

Total Interest paid through 04/30/04:	16,802,937.18
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04/30/2004	2,569,679.95	167	182
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912828AT7 3.00% 02/15/2008

32,380,261.95	Par	Price:	99.866
		Issue Date:	02/18/2003
43,389.55	Discount	Maturity Date:	02/15/2008
		Coupon Rate:	3.000%
8,050.34	Accrued Interest		
		Semi-annual Coupons:	485,703.93
32,344,922.74	Cost		
		Coupon Dates:	08/15/2003
32,336,872.40			02/15/2004
			08/15/2004
(43,389.55)			02/15/2005
			08/15/2005
8,050.34			02/15/2006
			08/15/2006
			02/15/2007
			08/15/2007
			02/15/2008
		Total Interest paid through 04/30/04:	971,407.86
		04/30/2004	200,152.72 75 182

9128276T4 5.0% 02/15/2011

97,415,185.78 Par	Price:	99.479
507,533.12 Discount	Issue Date:	02/15/2001
	Maturity Date:	02/15/2011
	Coupon Rate:	5.000%

0.00 Accrued Interest

96,907,652.66 Cost

96,907,652.66

Semi-annual Coupons: 2,435,379.64

Coupon Dates: 08/15/2001
02/15/2002
08/15/2002
02/15/2003
08/15/2003
02/15/2004
08/15/2004
02/15/2005
08/15/2005
02/15/2006
08/15/2006
02/15/2007
08/15/2007
02/15/2008
08/15/2008
02/15/2009
08/15/2009
02/15/2010
08/15/2010
02/15/2011

Total Interest paid through 04/30/04: 14,612,277.84

04/30/2004 1,003,590.51 75 182

912828AU4 3.875% 02/15/2013

32,561,091.51	Par	Price:	99.304
		Issue Date:	02/18/2003
226,625.20	Discount	Maturity Date:	02/15/2013
		Coupon Rate:	3.875%

10,456.43	Accrued Interest	Semi-annual Coupons:	630,871.15
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32,344,922.74	Cost	Coupon Dates:	08/15/2003
			02/15/2004
32,334,466.31			08/15/2004
			02/15/2005
(226,625.20)			08/15/2005
			02/15/2006
10,456.43			08/15/2006
			02/15/2007
			08/15/2007
			02/15/2008
			08/15/2008
			02/15/2009
			08/15/2009
			02/15/2010
			08/15/2010
			02/15/2011
			08/15/2011
			02/15/2012
			08/15/2012
			02/15/2013

Total Interest paid through 04/30/04: 1,261,742.30

04/30/2004	259,974.37	75	182
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Overnight Investments

	Rate	Principal	Days	Interest
11/13/2000	6.4900%	290,722,958.00	1.0	52,410.89
11/14/2000	6.5400%	290,722,958.00	1.0	52,814.67
11/15/2000	6.5800%	193,815,305.33	1.0	35,425.13
11/16/2000	6.5200%	193,815,305.33	1.0	35,102.11
11/17/2000	6.4600%	193,815,305.33	3.0	104,337.24
11/20/2000	6.4900%	193,815,305.33	1.0	34,940.59
11/21/2000	6.4700%	193,815,305.33	1.0	34,832.92
11/22/2000	6.5200%	193,815,305.33	2.0	70,204.21
11/24/2000	6.5200%	193,815,305.33	3.0	105,306.32
11/27/2000	6.4700%	193,815,305.33	1.0	34,832.92
11/28/2000	6.4200%	193,815,305.33	1.0	34,563.73
11/29/2000	6.4200%	193,815,305.33	1.0	34,563.73
11/30/2000	6.5000%	96,907,652.66	1.0	17,497.22
12/01/2000	6.5700%	96,907,652.66	3.0	53,056.94
12/04/2000	6.5000%	96,907,652.66	1.0	17,497.22
12/05/2000	6.5800%	96,907,652.66	1.0	17,712.57
12/06/2000	6.5300%	96,907,652.66	1.0	17,577.97
12/07/2000	6.5400%	96,907,652.66	1.0	17,604.89
12/08/2000	6.4500%	96,907,652.66	3.0	52,087.86
12/11/2000	6.5200%	96,907,652.66	1.0	17,551.05
12/12/2000	6.4200%	96,907,652.66	1.0	17,281.86
12/13/2000	6.4300%	96,907,652.66	1.0	17,308.78
12/14/2000	6.4600%	96,907,652.66	1.0	17,389.54
12/15/2000	6.5000%	96,907,652.66	3.0	52,491.65
12/18/2000	6.4700%	96,907,652.66	1.0	17,416.46
12/19/2000	6.4500%	96,907,652.66	1.0	17,362.62
12/20/2000	6.4400%	96,907,652.66	1.0	17,335.70
12/21/2000	6.3400%	96,907,652.66	1.0	17,066.51
12/22/2000	6.2700%	96,907,652.66	4.0	67,512.33
12/26/2000	6.4200%	96,907,652.66	1.0	17,281.86
12/27/2000	6.4300%	96,907,652.66	1.0	17,308.78
12/28/2000	6.4300%	96,907,652.66	1.0	17,308.78
12/29/2000	5.9900%	96,907,652.66	4.0	64,497.43
01/02/2001	6.4900%	96,907,652.66	1.0	17,470.30
01/03/2001	6.4200%	96,907,652.66	1.0	17,281.86
01/04/2001	5.9900%	96,907,652.66	1.0	16,124.36
01/05/2001	5.8600%	96,907,652.66	3.0	47,323.24
01/08/2001	5.8700%	96,907,652.66	1.0	15,801.33
01/09/2001	5.8500%	96,907,652.66	1.0	15,747.49
01/10/2001	5.9000%	96,907,652.66	1.0	15,882.09
01/11/2001	5.9600%	96,907,652.66	1.0	16,043.60
01/12/2001	5.9100%	96,907,652.66	4.0	63,636.03
01/16/2001	6.0900%	96,907,652.66	1.0	16,393.54
01/17/2001	5.8700%	96,907,652.66	1.0	15,801.33
01/18/2001	5.8400%	96,907,652.66	1.0	15,720.57
01/19/2001	5.8000%	96,907,652.66	3.0	46,838.70
01/22/2001	5.8400%	96,907,652.66	1.0	15,720.57
01/23/2001	5.8400%	96,907,652.66	1.0	15,720.57
01/24/2001	5.9500%	96,907,652.66	1.0	16,016.68
01/25/2001	5.9900%	96,907,652.66	1.0	16,124.36
01/26/2001	5.9500%	96,907,652.66	3.0	48,050.04
01/29/2001	5.9100%	96,907,652.66	1.0	15,909.01
01/30/2001	5.8800%	96,907,652.66	1.0	15,828.25
01/31/2001	5.6000%	96,907,652.66	1.0	15,074.52
02/01/2001	5.4500%	96,907,652.66	1.0	14,670.74
02/02/2001	5.4100%	96,907,652.66	3.0	43,689.20
02/05/2001	5.4600%	96,907,652.66	1.0	14,697.66
02/06/2001	5.4000%	96,907,652.66	1.0	14,536.15
02/07/2001	5.4300%	96,907,652.66	1.0	14,616.90
02/08/2001	5.4800%	96,907,652.66	1.0	14,751.50
02/09/2001	5.3800%	96,907,652.66	3.0	43,446.93
02/12/2001	5.4200%	96,907,652.66	1.0	14,589.99
02/13/2001	5.4200%	96,907,652.66	1.0	14,589.99
02/14/2001	5.4200%	96,907,652.66	1.0	14,589.99
02/15/2001				
12/02/2002	1.3000%	64,689,845.48	1.0	2,336.02
12/03/2002	1.2400%	64,689,845.48	1.0	2,228.21
12/04/2002	1.1900%	64,689,845.48	1.0	2,138.36
12/05/2002	1.3700%	64,689,845.48	1.0	2,461.81
12/06/2002	1.2400%	64,689,845.48	3.0	6,684.62
12/09/2002	1.2700%	64,689,845.48	1.0	2,282.11
12/10/2002	1.2400%	64,689,845.48	1.0	2,228.21
12/11/2002	1.2500%	64,689,845.48	1.0	2,246.18
12/12/2002	1.2900%	64,689,845.48	1.0	2,318.05
12/13/2002	1.2800%	64,689,845.48	3.0	6,900.25
12/16/2002	1.3100%	64,689,845.48	1.0	2,353.99
12/17/2002	1.2700%	64,689,845.48	1.0	2,282.11
12/18/2002	1.2700%	64,689,845.48	1.0	2,282.11
12/19/2002	1.2500%	64,689,845.48	1.0	2,246.18
12/20/2002	1.2600%	64,689,845.48	3.0	6,792.43
12/23/2002	1.3000%	64,689,845.48	1.0	2,336.02
12/24/2002	1.2900%	64,689,845.48	2.0	4,636.11
12/26/2002	1.2600%	64,689,845.48	1.0	2,264.14
12/27/2002	1.2800%	64,689,845.48	3.0	6,900.25
12/30/2002	1.2900%	64,689,845.48	1.0	2,318.05
12/31/2002	1.0900%	64,689,845.48	2.0	3,917.33
01/02/2003	1.3200%	64,689,845.48	1.0	2,371.96
01/03/2003	1.2400%	64,689,845.48	3.0	6,684.62

01/06/2003	1.2100%	64,689,845.48	1.0	2,174.30
01/07/2003	1.1500%	64,689,845.48	1.0	2,066.48
01/08/2003	1.1900%	64,689,845.48	1.0	2,138.36
01/09/2003	1.2800%	64,689,845.48	1.0	2,300.08
01/10/2003	1.2100%	64,689,845.48	3.0	6,522.89
01/13/2003	1.2400%	64,689,845.48	1.0	2,228.21
01/14/2003	1.2000%	64,689,845.48	1.0	2,156.33
01/15/2003	1.2800%	64,689,845.48	1.0	2,300.08
01/16/2003	1.2600%	64,689,845.48	1.0	2,264.14
01/17/2003	1.1600%	64,689,845.48	4.0	8,337.80
01/21/2003	1.2500%	64,689,845.48	1.0	2,246.18
01/22/2003	1.2500%	64,689,845.48	1.0	2,246.18
01/23/2003	1.2700%	64,689,845.48	1.0	2,282.11
01/24/2003	1.1900%	64,689,845.48	3.0	6,415.08
01/27/2003	1.2700%	64,689,845.48	1.0	2,282.11
01/28/2003	1.2800%	64,689,845.48	1.0	2,300.08
01/29/2003	1.2500%	64,689,845.48	1.0	2,246.18
01/30/2003	1.2700%	64,689,845.48	1.0	2,282.11
01/31/2003	1.3000%	64,689,845.48	3.0	7,008.07
02/03/2003	1.3100%	64,689,845.48	1.0	2,353.99
02/04/2003	1.2400%	64,689,845.48	1.0	2,228.21
02/05/2003	1.1900%	64,689,845.48	1.0	2,138.36
02/06/2003	1.2700%	64,689,845.48	1.0	2,282.11
02/07/2003	1.1800%	64,689,845.48	3.0	6,361.17
02/10/2003	1.2500%	64,689,845.48	1.0	2,246.18
02/11/2003	1.2400%	64,689,845.48	1.0	2,228.21
02/12/2003	1.2300%	64,689,845.48	1.0	2,210.24
02/13/2003	1.2300%	64,689,845.48	1.0	2,210.24
02/14/2003	1.2600%	64,689,845.48	4.0	9,056.58
02/18/2003	1.3600%			

2,054,491.15

Cusip 9128276J6 Rate 5.75% Maturity Date 08/15/2010

*Compounded annually

Available amount from overnight & semi-annual interest *

	Price	PAR	Discount	Premium	Interest	Cost	# days	# days coupon	Outstanding Principal	Payment Date
11/14/2000	52,410.89	99.640625	51,859.88	(186.37)	0.00	737.38	52,410.89	91		184
11/15/2000	52,814.67	100.109375	52,010.14	0.00	56.89	747.65	52,814.67	92		184
11/16/2000	35,425.13	100.375	34,789.14	0.00	130.46	505.53	35,425.13	93		184
11/17/2000	35,102.11	100.375	34,466.63	0.00	129.25	506.23	35,102.11	94		184
11/20/2000	104,337.24	100.5625	102,213.12	0.00	574.95	1,549.17	104,337.24	97		184
11/21/2000	34,940.59	100.46875	34,255.48	0.00	160.57	524.54	34,940.59	98		184
11/22/2000	34,832.92	100.96875	33,978.16	0.00	329.16	525.60	34,832.92	99		184
11/24/2000	70,204.21	100.796875	68,575.54	0.00	546.46	1,082.21	70,204.21	101		184
11/27/2000	105,306.32	100.796875	102,816.24	0.00	819.32	1,670.76	105,306.32	104		184
11/28/2000	34,832.92	101.0625	33,916.12	0.00	360.36	556.44	34,832.92	105		184
11/29/2000	34,563.73	101.171875	33,613.11	0.00	393.90	556.72	34,563.73	106		184
11/30/2000	34,563.73	101.765625	33,415.09	0.00	589.99	558.66	34,563.73	107		184
12/01/2000	17,497.22	101.953125	16,882.59	0.00	329.74	284.89	17,497.22	108		184
12/04/2000	53,056.94	101.9375	51,177.76	0.00	991.57	887.61	53,056.94	111		184
12/05/2000	17,497.22	102.078125	16,852.10	0.00	350.21	294.91	17,497.22	112		184
12/06/2000	17,712.57	102.78125	16,942.23	0.00	471.21	299.14	17,712.57	113		184
12/07/2000	17,577.97	102.890625	16,793.40	0.00	485.43	299.13	17,577.97	114		184
12/08/2000	17,604.89	103.0625	16,789.05	0.00	514.16	301.68	17,604.89	115		184
12/11/2000	52,087.86	102.84375	49,755.57	0.00	1,414.92	917.37	52,087.86	118		184
12/12/2000	17,551.05	102.78125	16,772.69	0.00	466.49	311.87	17,551.05	119		184
12/13/2000	17,281.86	103.390625	16,417.38	0.00	556.65	307.83	17,281.86	120		184
12/14/2000	17,308.78	104.15625	16,321.82	0.00	678.38	308.58	17,308.78	121		184
12/15/2000	17,389.54	104.125	16,400.39	0.00	676.52	312.63	17,389.54	122		184
12/18/2000	52,491.65	104.796875	49,172.51	0.00	2,358.74	960.40	52,491.65	125		184
12/19/2000	17,416.46	104.0625	16,425.78	0.00	667.30	323.38	17,416.46	126		184
12/20/2000	17,362.62	104.765625	16,264.75	0.00	775.12	322.75	17,362.62	127		184
12/21/2000	17,335.70	105.140625	16,180.32	0.00	831.77	323.61	17,335.70	128		184
12/22/2000	17,066.51	105.296875	15,903.56	0.00	842.39	320.56	17,066.51	129		184
12/26/2000	67,512.33	105.40625	62,811.30	0.00	3,395.74	1,305.30	67,512.33	133		184
12/27/2000	17,281.86	105.03125	16,132.42	0.00	811.66	337.77	17,281.86	134		184
12/28/2000	17,308.78	104.53125	16,230.94	0.00	735.46	342.37	17,308.78	135		184
12/29/2000	17,308.78	104.9375	16,166.99	0.00	798.24	343.55	17,308.78	136		184
01/02/2001	64,497.43	106.015625	59,607.73	0.00	3,585.78	1,303.92	64,497.43	140		184
01/03/2001	17,470.30	105.984375	16,148.17	0.00	966.37	355.76	17,470.30	141		184
01/04/2001	17,281.86	105.265625	16,078.49	0.00	846.63	356.74	17,281.86	142		184
01/05/2001	16,124.36	105.734375	14,934.28	0.00	856.39	333.69	16,124.36	143		184
01/08/2001	47,323.24	106.015625	43,697.70	0.00	2,628.69	996.85	47,323.24	146		184
01/09/2001	15,801.33	105.609375	14,643.57	0.00	821.41	336.34	15,801.33	147		184
01/10/2001	15,747.49	105.296875	14,633.94	0.00	775.14	338.41	15,747.49	148		184
01/11/2001	15,882.09	104.953125	14,804.16	0.00	733.27	344.66	15,882.09	149		184
01/12/2001	16,043.60	103.921875	15,097.64	0.00	592.11	353.85	16,043.60	150		184
01/16/2001	63,636.03	103.859375	59,883.93	0.00	2,311.15	1,440.96	63,636.03	154		184
01/17/2001	16,393.54	104.140625	15,383.97	0.00	636.99	372.58	16,393.54	155		184
01/18/2001	15,801.33	104.890625	14,722.45	0.00	720.02	358.86	15,801.33	156		184
01/19/2001	15,720.57	104.671875	14,674.98	0.00	685.60	360.00	15,720.57	157		184
01/22/2001	46,838.70	103.828125	44,051.09	0.00	1,686.33	1,101.28	46,838.70	160		184
01/23/2001	15,720.57	104.171875	14,735.16	0.00	614.73	370.68	15,720.57	161		184
01/24/2001	15,720.57	103.546875	14,819.80	0.00	525.64	375.13	15,720.57	162		184
01/25/2001	16,016.68	103.078125	15,163.72	0.00	466.76	386.20	16,016.68	163		184
01/26/2001	16,124.36	103.609375	15,187.04	0.00	548.16	389.17	16,124.36	164		184
01/29/2001	48,050.04	103.609375	45,236.87	0.00	1,632.77	1,180.40	48,050.04	167		184
01/30/2001	15,909.01	103.921875	14,931.47	0.00	585.59	391.95	15,909.01	168		184
01/31/2001	15,828.25	104.171875	14,818.72	0.00	618.22	391.31	15,828.25	169		184
02/01/2001	15,074.52	105.046875	13,996.36	0.00	706.38	371.78	15,074.52	170		184
02/02/2001	14,670.74	104.578125	13,679.01	0.00	626.24	365.49	14,670.74	171		184
02/05/2001	43,689.20	104.609375	40,706.20	0.00	1,876.30	1,106.70	43,689.20	174		184
02/06/2001	14,697.66	104.296875	13,732.12	0.00	590.05	375.49	14,697.66	175		184
02/07/2001	14,536.15	104.328125	13,575.28	0.00	587.55	373.32	14,536.15	176		184
02/08/2001	14,616.90	103.734375	13,724.79	0.00	512.54	379.58	14,616.90	177		184
02/09/2001	14,751.50	104.453125	13,756.32	0.00	612.59	382.60	14,751.50	178		184
02/12/2001	43,446.93	104.546875	40,462.80	0.00	1,839.79	1,144.34	43,446.93	181		184
02/13/2001	14,589.99	104.609375	13,578.00	0.00	625.86	386.12	14,589.99	182		184
02/14/2001	14,589.99	104.203125	13,627.54	0.00	572.78	389.66	14,589.99	183		184
02/15/2001	14,589.99	103.265625	14,128.60	0.00	461.39	0.00	14,589.99	0	1,776,395.50	02/15/2001
08/15/2001	102,548.94	105.015625	97,651.13	0.00	4,897.81	0.00	102,548.94	0	1,790,524.10	08/15/2001
11/15/2001	5,600,979.06	108.328125	5,102,671.31	0.00	424,956.85	73,350.90	5,600,979.06	92		184
11/30/2001	5,458,205.72	107.078125	5,019,039.74	0.00	355,253.91	83,912.07	5,458,205.72	107		184
02/15/2002	4,870,759.28	105.875	4,600,481.02	0.00	270,278.26	0.00	4,870,759.28	0	12,009,886.28	02/15/2002
08/15/2002	822,832.29	111.640625	737,036.62	0.00	85,795.67	0.00	822,832.29	0	16,610,367.30	08/15/2002
11/15/2002	5,600,979.06	113.015625	4,893,688.19	0.00	636,944.10	70,346.77	5,600,979.06	92		184
12/02/2002	5,458,205.72	111.265625	4,831,606.72	0.00	544,310.69	82,288.30	5,458,205.72	109		184
12/03/2002	2,336.02	111.484375	2,063.56	0.00	236.99	35.47	2,336.02	110		184
12/04/2002	2,228.21	111.640625	1,965.35	0.00	228.78	34.09	2,228.21	111		184
12/05/2002	2,138.36	111.921875	1,881.17	0.00	224.27	32.92	2,138.36	112		184
12/06/2002	2,461.81	112.359375	2,157.12	0.00	266.61	38.09	2,461.81	113		184
12/09/2002	6,684.62	112.734375	5,835.71	0.00	743.14	105.77	6,684.62	116		184
12/10/2002	2,282.11	112.921875	1,988.77	0.00	256.99	36.36	2,282.11	117		184
12/11/2002	2,228.21	112.984375	1,940.47	0.00	251.96	35.78	2,228.21	118		184
12/12/2002	2,246.18	113.015625	1,955.33	0.00	254.50	36.36	2,246.18	119		184
12/13/2002	2,318.05	112.984375	2,018.16	0.00	262.05	37.84	2,318.05	120		184
12/16/2002	6,900.25	112.703125	6,019.85	0.00	764.71	115.69	6,900.25	123		184
12/17/2002	2,353.99	112.515625	2,056.73	0.00	257.41	39.85	2,353.99	124		184
12/18/2002	2,282.11	113.078125	1,983.90	0.00	259.46	38.75	2,282.11	125		184
12/19/2002	2,282.11	113.484375	1,976.66	0.00	266.54	38.92	2,282.11	126		184
12/20/2002	2,246.18	113.703125	1,941.59	0.00	266.06	38.53	2,246.18	127		184
12/23/2002	6,792.43	113.578125	5,875.33	0.00	797.76	119.34	6,792.43	130		184
12/24/2002	2,336.02	114.171875	2,010.02	0.00	284.86	41.14	2,336.02	131		184

12/26/2002	4,636.11	114.046875	3,992.34	0.00	560.80	82.97	4,636.11	133	184	
12/27/2002	2,264.14	114.546875	1,941.12	0.00	282.37	40.64	2,264.14	134	184	
12/30/2002	6,900.25	115.015625	5,889.78	0.00	884.39	126.08	6,900.25	137	184	
12/31/2002	2,318.05	115.390625	1,972.02	0.00	303.51	42.52	2,318.05	138	184	
01/02/2003	3,917.33	113.453125	3,387.50	0.00	455.73	74.10	3,917.33	140	184	
01/03/2003	2,371.96	113.234375	2,054.76	0.00	271.93	45.27	2,371.96	141	184	
01/06/2003	6,684.62	112.953125	5,802.46	0.00	751.60	130.56	6,684.62	144	184	
01/07/2003	2,174.30	113.453125	1,878.95	0.00	252.78	42.57	2,174.30	145	184	
01/08/2003	2,066.48	113.703125	1,781.69	0.00	244.15	40.64	2,066.48	146	184	
01/09/2003	2,138.36	112.546875	1,861.97	0.00	233.62	42.77	2,138.36	147	184	
01/10/2003	2,300.08	112.109375	2,010.18	0.00	243.42	46.49	2,300.08	148	184	
01/13/2003	6,522.89	112.453125	5,681.34	0.00	707.50	134.04	6,522.89	151	184	
01/14/2003	2,228.21	112.796875	1,934.68	0.00	247.58	45.95	2,228.21	152	184	
01/15/2003	2,156.33	113.078125	1,867.46	0.00	244.23	44.64	2,156.33	153	184	
01/16/2003	2,300.08	112.703125	1,998.17	0.00	253.83	48.08	2,300.08	154	184	
01/17/2003	2,264.14	113.421875	1,954.48	0.00	262.33	47.34	2,264.14	155	184	
01/21/2003	8,337.80	113.453125	7,191.63	0.00	967.50	178.67	8,337.80	159	184	
01/22/2003	2,246.18	113.921875	1,929.35	0.00	268.60	48.23	2,246.18	160	184	
01/23/2003	2,246.18	113.890625	1,929.60	0.00	268.03	48.54	2,246.18	161	184	
01/24/2003	2,282.11	114.203125	1,954.96	0.00	277.67	49.48	2,282.11	162	184	
01/27/2003	6,415.08	113.921875	5,506.51	0.00	766.61	141.96	6,415.08	165	184	
01/28/2003	2,282.11	113.609375	1,963.90	0.00	267.27	50.94	2,282.11	166	184	
01/29/2003	2,300.08	113.671875	1,978.03	0.00	270.43	51.61	2,300.08	167	184	
01/30/2003	2,246.18	113.328125	1,937.14	0.00	258.19	50.85	2,246.18	168	184	
01/31/2003	2,282.11	113.609375	1,963.11	0.00	267.17	51.84	2,282.11	169	184	
02/03/2003	7,008.07	113.328125	6,040.63	0.00	805.10	162.34	7,008.07	172	184	
02/04/2003	2,353.99	113.546875	2,024.94	0.00	274.32	54.74	2,353.99	173	184	
02/05/2003	2,228.21	113.671875	1,914.42	0.00	261.74	52.05	2,228.21	174	184	
02/06/2003	2,138.36	113.640625	1,837.47	0.00	250.64	50.24	2,138.36	175	184	
02/07/2003	2,282.11	113.546875	1,962.31	0.00	265.83	53.96	2,282.11	176	184	
02/10/2003	6,361.17	113.828125	5,454.38	0.00	754.24	152.55	6,361.17	179	184	
02/11/2003	2,246.18	113.421875	1,932.46	0.00	259.37	54.35	2,246.18	180	184	
02/12/2003	2,228.21	113.828125	1,910.06	0.00	264.13	54.02	2,228.21	181	184	
02/13/2003	2,210.24	114.265625	1,887.33	0.00	269.24	53.67	2,210.24	182	184	
02/14/2003	2,210.24	114.109375	1,889.60	0.00	266.61	54.03	2,210.24	183	184	
02/18/2003	4,879,815.86	113.765625	4,287,562.92	0.00	590,209.83	2,043.11	4,879,815.86	3	181	27,215,585.29 02/15/2003
08/15/2003	1,688,163.59	110.484375	1,527,965.91	0.00	160,197.68	0.00	1,688,163.59	0	184	31,503,148.21 08/15/2003
11/17/2003	5,600,979.06	112.734375	4,904,400.87	0.00	624,544.80	72,033.39	5,600,979.06	94	184	
12/01/2003	648,337.84	110.796875	576,380.36	0.00	62,231.07	9,726.42	648,337.84	108	184	
02/17/2004	7,103,909.44	113.484375	6,258,070.60	0.00	843,861.71	1,977.14	7,103,909.44	2	182	38,511,895.36 02/15/2004
03/31/2004	49,881,150.43		44,769,965.95				354,580.98	45	182	
							45,124,546.93			

Semi-annual Interest Payments on Interest Security

Cusip	Rate	Maturity Date
9128276J6	5.75%	08/15/2010

Date	Principal	Interest Payment
02/15/2001	1,776,395.50	51,071.37
08/15/2001	1,790,524.10	51,477.57
02/15/2002	12,009,886.28	345,284.23
08/15/2002	16,610,367.30	477,548.06
02/15/2003	27,215,585.29	782,448.08
08/15/2003	31,503,148.21	905,715.51
02/15/2004	38,511,895.36	1,107,216.99

Note: Amounts are rolled back into security annually

