

RUN DATE: 02/05/03
 RUN TIME: 15:11:13

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL-REVISED)
 FOR PERIOD OF 11/30/2002 THRU 12/31/2002

HIGHWAY TRUST FUND
 ACCT: 2081021

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	(4,317.28)	4,952,092,937.53	4,951,248,981.00	839,639.25
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	13,500,407,000.00	1,884,488,000.00	2,423,119,000.00	12,961,776,000.00
	TOTAL ASSETS	13,500,402,682.72	6,836,580,937.53	7,374,367,981.00	12,962,615,639.25
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	24,208,672,861.40	2,545,700,000.00	0.00	21,662,972,861.40
	TOTAL LIABILITIES	24,208,672,861.40	2,545,700,000.00	0.00	21,662,972,861.40
	TOTAL NET ASSETS	(10,708,270,178.68)	9,382,280,937.53	7,374,367,981.00	(8,700,357,222.15)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	10,888,265,565.57	0.00	0.00	10,888,265,565.57
	TOTAL CAPITAL	10,888,265,565.57	0.00	0.00	10,888,265,565.57
INCOME					
5310	CMIA INTEREST INCOME	0.00	0.00	1,682,374.00	1,682,374.00
5800	DIESEL	853,794,000.00	0.00	712,562,000.00	1,566,356,000.00
5800	TRUCK TIRE TAX	41,943,000.00	0.00	39,098,000.00	81,041,000.00
5800	TRUCK USE TAX	108,851,000.00	116,520,000.00	77,291,000.00	69,622,000.00
5800	TRUCK RETAIL TAX	168,314,000.00	20,436,000.00	118,553,000.00	266,431,000.00
5800	GASOLINE	2,043,336,000.00	345,810,000.00	1,440,121,000.00	3,137,647,000.00
5800	GASOHOL	192,682,000.00	15,634,000.00	137,333,000.00	314,381,000.00
5800	TRANSFERS LAND & WATER	(844,000.00)	0.00	0.00	(844,000.00)
5800	TRANSFERS AQUATIC RESOURCES	(24,438,000.00)	16,292,000.00	844,000.00	(39,886,000.00)
5800	TRANSFER TO GENERAL FUND	(9,198,000.00)	6,132,000.00	0.00	(15,330,000.00)
5890	REFUND OF GASOLINE	8,265,000.00	0.00	0.00	8,265,000.00
5890	REFUND OF DIESEL	17,677,000.00	0.00	0.00	17,677,000.00
5320	FINES & PENALTIES	3,082,255.75	0.00	1,489,563.53	4,571,819.28
	TOTAL INCOME	3,403,464,255.75	520,824,000.00	2,528,973,937.53	5,411,614,193.28
EXPENSE					
6330	CMIA INTEREST EXPENSE	0.00	236,981.00	0.00	236,981.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	2,545,700,000.00	2,545,700,000.00	25,000,000,000.00
	TOTAL EXPENSE	25,000,000,000.00	2,545,936,981.00	2,545,700,000.00	25,000,236,981.00
	TOTAL EQUITY	(10,708,270,178.68)	3,066,760,981.00	5,074,673,937.53	(8,700,357,222.15)
	BALANCE	0.00	12,449,041,918.53	12,449,041,918.53	0.00

Highway Trust Fund
20X81021
Income Statement (FINAL-REVISED)
For the Period 10/01/02 through 12/31/02

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	712,562,000.00	1,566,356,000.00
Gasohol	121,699,000.00	314,381,000.00
Gasoline	1,094,311,000.00	3,137,647,000.00
Truck Retail Tax	98,117,000.00	266,431,000.00
Truck Tire Tax	39,098,000.00	81,041,000.00
Truck Use Tax	(39,229,000.00)	69,622,000.00
Gross Tax Revenue	\$ 2,026,558,000.00	\$ 5,435,478,000.00
Less Transfers:		
Transfers to Land & Water	0.00	(844,000.00)
Transfers to Aquatic Resources	(15,448,000.00)	(39,886,000.00)
Transfers to General Fund	(6,132,000.00)	(15,330,000.00)
Total Transfers	\$ (21,580,000.00)	\$ (56,060,000.00)
Reimbursement to General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	0.00	17,677,000.00
Refund of Gasoline	0.00	8,265,000.00
Total Tax Reimbursements	\$ 0.00	\$ 25,942,000.00
Net Tax Revenue	\$ 2,004,978,000.00	\$ 5,405,360,000.00
Other Income		
CMIA Interest Income	1,682,374.00	1,682,374.00
Fines & Penalties	1,489,563.53	4,571,819.28
Total Other Income	\$ 3,171,937.53	\$ 6,254,193.28
Total Revenue	\$ 2,008,149,937.53	\$ 5,411,614,193.28

OUTLAYS

Expenditures		
CMIA Interest Expense	236,981.00	236,981.00
Total Expenditures	\$ 236,981.00	\$ 236,981.00
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	25,000,000,000.00
Total Non-Expenditures	\$ 0.00	\$ 25,000,000,000.00
Total Expenditures/Transfers	\$ 236,981.00	\$ 25,000,236,981.00
NET INCREASE/(DECREASE)	\$ 2,007,912,956.53	\$ (19,588,622,787.72)

Highway Trust Fund
 20X81021
 Balance Sheet
 (FINAL-REVISED)
 As of 12/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	839,639.25	
Total Undisbursed Balance			\$ 839,639.25
Principal On Investments	\$	12,961,776,000.00	
Net Investments			\$ 12,961,776,000.00
TOTAL ASSETS			\$ <u><u>12,962,615,639.25</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	21,662,972,861.40	
			\$ 21,662,972,861.40
Equity:			
Beginning Balance	\$	10,888,265,565.57	
Net Change	\$	(19,588,622,787.72)	
Total Equity			\$ (8,700,357,222.15)
TOTAL LIABILITY/EQUITY			\$ <u><u>12,962,615,639.25</u></u>

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
 Date: February 5, 2003

RUN DATE: 02/05/03
 RUN TIME: 15:11:13

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL-REVISED)
 FOR PERIOD OF 11/30/2002 THRU 12/31/2002

HIGHWAY MASS TRANSIT

ACCT: 2081022

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
ASSETS					
1010	CASH	190.98	1,855,247,193.00	1,855,090,809.00	156,574.98
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	6,528,888,000.00	392,679,000.00	1,400,239,000.00	5,521,328,000.00
	TOTAL ASSETS	6,528,888,190.98	2,247,926,193.00	3,255,329,809.00	5,521,484,574.98
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	737,000,000.00	1,390,541,000.00	5,000,000,000.00	4,346,459,000.00
	TOTAL LIABILITIES	737,000,000.00	1,390,541,000.00	5,000,000,000.00	4,346,459,000.00
	TOTAL NET ASSETS	5,791,888,190.98	3,638,467,193.00	8,255,329,809.00	1,175,025,574.98
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	5,262,728,190.98	0.00	0.00	5,262,728,190.98
	TOTAL CAPITAL	5,262,728,190.98	0.00	0.00	5,262,728,190.98
INCOME					
5310	CMIA INTEREST INCOME	0.00	0.00	193.00	193.00
5800	DIESEL	114,105,000.00	0.00	139,848,000.00	253,953,000.00
5800	GASOLINE	378,494,000.00	64,056,000.00	266,758,000.00	581,196,000.00
5800	GASOHOL	67,748,000.00	4,990,000.00	48,246,000.00	111,004,000.00
5800	TRANSFERS LAND & WATER	(156,000.00)	0.00	0.00	(156,000.00)
5800	TRANSFERS AQUATIC RESOURCES	(3,009,000.00)	2,006,000.00	156,000.00	(4,859,000.00)
5800	TRANSFER TO GENERAL FUND	(1,227,000.00)	818,000.00	0.00	(2,045,000.00)
5890	REFUND OF GASOLINE	(10,382,000.00)	0.00	0.00	(10,382,000.00)
5890	REFUND OF DIESEL	(16,413,000.00)	0.00	0.00	(16,413,000.00)
	TOTAL INCOME	529,160,000.00	71,870,000.00	455,008,193.00	912,298,193.00
EXPENSE					
6330	CMIA INTEREST EXPENSE	0.00	809.00	0.00	809.00
5765	TRANSFERS MASS TRANSIT	0.00	6,390,541,000.00	1,390,541,000.00	5,000,000,000.00
	TOTAL EXPENSE	0.00	6,390,541,809.00	1,390,541,000.00	5,000,000,809.00
	TOTAL EQUITY	5,791,888,190.98	6,462,411,809.00	1,845,549,193.00	1,175,025,574.98
	BALANCE	0.00	10,100,879,002.00	10,100,879,002.00	0.00

Highway Mass Transit
Trust Fund
20X81022
Income Statement (FINAL-REVISED)
For the Period 10/01/02 through 12/31/02

RECEIPTS

	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	139,848,000.00	253,953,000.00
Gasohol	43,256,000.00	111,004,000.00
Gasoline	202,702,000.00	581,196,000.00
Gross Tax Revenue	<u>\$ 385,806,000.00</u>	<u>\$ 946,153,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(156,000.00)
Transfers to Aquatic Resources	(1,850,000.00)	(4,859,000.00)
Transfers to General Fund	(818,000.00)	(2,045,000.00)
Total Transfers	<u>\$ (2,668,000.00)</u>	<u>\$ (7,060,000.00)</u>
Reimbursement to General Fund (Refund of Taxes and Estimated Tax Credits)		
Refund of Diesel	0.00	(16,413,000.00)
Refund of Gasoline	0.00	(10,382,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (26,795,000.00)</u>
Net Tax Revenue	<u>\$ 383,138,000.00</u>	<u>\$ 912,298,000.00</u>
Other Income		
CMIA Interest Income	193.00	193.00
IMTP Revenue	0.00	0.00
Total Other Income	<u>\$ 193.00</u>	<u>\$ 193.00</u>
Total Revenue	<u>\$ 383,138,193.00</u>	<u>\$ 912,298,193.00</u>

OUTLAYS

Expenditures		
CMIA Interest Expense	809.00	809.00
Total Expenditures	<u>\$ 809.00</u>	<u>\$ 809.00</u>
Non-Expenditure Transfers		
Transfer Mass Transit	5,000,000,000.00	5,000,000,000.00
Transfer IMTP	0.00	0.00
Total Non-Expenditure Transfers	<u>\$ 5,000,000,000.00</u>	<u>\$ 5,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 5,000,000,809.00</u>	<u>\$ 5,000,000,809.00</u>
NET INCREASE/(DECREASE)	<u>\$ (4,616,862,616.00)</u>	<u>\$ (4,087,702,616.00)</u>

Highway Mass Transit
Trust Fund
20X81022
Balance Sheet (FINAL-REVISED)
As of 12/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	156,574.98	
Total Undisbursed Balance			\$ 156,574.98
Investments:			
Principal On Investments	\$	5,521,328,000.00	
Net Investments			\$ 5,521,328,000.00
TOTAL ASSETS			\$ 5,521,484,574.98

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	4,346,459,000.00	
			\$ 4,346,459,000.00
Equity:			
Beginning Balance	\$	5,262,728,190.98	
Net Change	\$	(4,087,702,616.00)	
Total Equity			\$ 1,175,025,574.98
TOTAL LIABILITY/EQUITY			\$ 5,521,484,574.98

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: February 5, 2003

RUN DATE: 02/05/03
 RUN TIME: 15:23:30

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL-REVISED)
 FOR PERIOD OF 11/30/2002 THRU 12/31/2002

HIGHWAY TRUST FUND CONSOLIDATED
 ACCT: 208102

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	(4,126.30)	6,807,340,130.53	6,806,339,790.00	996,214.23
1340	ACCRUED INCOME RECEIVABLE	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	20,029,295,000.00	2,277,167,000.00	3,823,358,000.00	18,483,104,000.00
	TOTAL ASSETS	20,029,290,873.70	9,084,507,130.53	10,629,697,790.00	18,484,100,214.23
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	24,945,672,861.40	3,936,241,000.00	5,000,000,000.00	26,009,431,861.40
	TOTAL LIABILITIES	24,945,672,861.40	3,936,241,000.00	5,000,000,000.00	26,009,431,861.40
	TOTAL NET ASSETS	(4,916,381,987.70)	13,020,748,130.53	15,629,697,790.00	(7,525,331,647.17)
CAPITAL					
3310	PRIOR UNDISTRIBUTED INC	16,150,993,756.55	0.00	0.00	16,150,993,756.55
	TOTAL CAPITAL	16,150,993,756.55	0.00	0.00	16,150,993,756.55
INCOME					
5310	CMIA INTEREST INCOME	0.00	0.00	1,682,567.00	1,682,567.00
5320	FINES & PENALTIES	3,082,255.75	0.00	1,489,563.53	4,571,819.28
5800	DIESEL	967,899,000.00	0.00	852,410,000.00	1,820,309,000.00
5800	TRUCK TIRE TAX	41,943,000.00	0.00	39,098,000.00	81,041,000.00
5800	TRUCK USE TAX	108,851,000.00	116,520,000.00	77,291,000.00	69,622,000.00
5800	TRUCK RETAIL TAX	168,314,000.00	20,436,000.00	118,553,000.00	266,431,000.00
5800	GASOLINE	2,421,830,000.00	409,866,000.00	1,706,879,000.00	3,718,843,000.00
5800	GASOHOL	260,430,000.00	20,624,000.00	185,579,000.00	425,385,000.00
5800	TRANSFERS LAND & WATER	(1,000,000.00)	0.00	0.00	(1,000,000.00)
5800	TRANSFERS AQUATIC RESOURCES	(27,447,000.00)	18,298,000.00	1,000,000.00	(44,745,000.00)
5800	TRANSFER TO GENERAL FUND	(10,425,000.00)	6,950,000.00	0.00	(17,375,000.00)
5890	REFUND OF GASOLINE	(2,117,000.00)	0.00	0.00	(2,117,000.00)
5890	REFUND OF DIESEL	1,264,000.00	0.00	0.00	1,264,000.00
	TOTAL INCOME	3,932,624,255.75	592,694,000.00	2,983,982,130.53	6,323,912,386.28
EXPENSE					
6330	CMIA INTEREST EXPENSE	0.00	237,790.00	0.00	237,790.00
5765	TRANSFERS FEDERAL HIGHWAY ADMIN	25,000,000,000.00	2,545,700,000.00	2,545,700,000.00	25,000,000,000.00
5765	TRANSFERS MASS TRANSIT	0.00	6,390,541,000.00	1,390,541,000.00	5,000,000,000.00
	TOTAL EXPENSE	25,000,000,000.00	8,936,478,790.00	3,936,241,000.00	30,000,237,790.00
	TOTAL EQUITY	(4,916,381,987.70)	9,529,172,790.00	6,920,223,130.53	(7,525,331,647.17)
	BALANCE	0.00	22,549,920,920.53	22,549,920,920.53	0.00

Highway Trust Fund
20X8102
Consolidated
Income Statement
(FINAL-REVISED)
For Period 10/01/02 through 12/31/02

RECEIPTS	Current Month	Year-To-Date
Revenue		
Excise Taxes (Transferred From General Fund)		
Diesel	852,410,000.00	1,820,309,000.00
Gasohol	164,955,000.00	425,385,000.00
Gasoline	1,297,013,000.00	3,718,843,000.00
Truck Retail Tax	98,117,000.00	266,431,000.00
Truck Tire Tax	39,098,000.00	81,041,000.00
Truck Use Tax	(39,229,000.00)	69,622,000.00
Gross Revenue	<u>\$ 2,412,364,000.00</u>	<u>\$ 6,381,631,000.00</u>
Less Transfers:		
Transfers to Land & Water	0.00	(1,000,000.00)
Transfers to Aquatic Resources	(17,298,000.00)	(44,745,000.00)
Transfers to General Fund	(6,950,000.00)	(17,375,000.00)
Total Transfers	<u>\$ (24,248,000.00)</u>	<u>\$ (63,120,000.00)</u>
Reimbursement To General Fund (Refund of Taxes & Estimated Tax Credits)		
Refund of Diesel	0.00	1,264,000.00
Refund of Gasoline	0.00	(2,117,000.00)
Total Tax Reimbursements	<u>\$ 0.00</u>	<u>\$ (853,000.00)</u>
Net Tax Revenue	<u>\$ 2,388,116,000.00</u>	<u>\$ 6,317,658,000.00</u>
Other Income		
Fines & Penalties	1,489,563.53	4,571,819.28
CMIA Interest Income	1,682,567.00	1,682,567.00
Total Other Income	<u>\$ 3,172,130.53</u>	<u>\$ 6,254,386.28</u>
Total Revenue	<u>\$ 2,391,288,130.53</u>	<u>\$ 6,323,912,386.28</u>
OUTLAYS		
Expenditures		
CMIA Interest Expense	237,790.00	237,790.00
Total Expenditures	<u>\$ 237,790.00</u>	<u>\$ 237,790.00</u>
Non-Expenditure Transfers		
Transfers Fed Highway	0.00	25,000,000,000.00
Transfer Mass Transit	5,000,000,000.00	5,000,000,000.00
Total Non-Expenditures	<u>\$ 5,000,000,000.00</u>	<u>\$ 30,000,000,000.00</u>
Total Expenditures/Transfers	<u>\$ 5,000,237,790.00</u>	<u>\$ 30,000,237,790.00</u>
NET INCREASE/(DECREASE)	<u>\$ (2,608,949,659.47)</u>	<u>\$ (23,676,325,403.72)</u>

Highway Trust Fund
20X8102
Consolidated Balance Sheet
(FINAL-REVISED)
As of 12/31/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	996,214.23	
Total Undisbursed Balance			\$ 996,214.23
Investments:			
Principal On Investments	\$	18,483,104,000.00	
Net Investments			\$ 18,483,104,000.00
TOTAL ASSETS			\$ 18,484,100,214.23

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	26,009,431,861.40	
			\$ 26,009,431,861.40
Equity:			
Beginning Balance	\$	16,150,993,756.55	
Net Change	\$	(23,676,325,403.72)	
Total Equity			\$ (7,525,331,647.17)
TOTAL LIABILITY/EQUITY			\$ 18,484,100,214.23

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: February 5, 2003

DECEMBER 2002

FACTS II ADJUSTED TRIAL BALANCE REPORT

<u>SGL Account</u>	<u>TAFS Beg/End Balance</u>	<u>20X8102</u>
		<u>Amount</u>
1010	E	996,214.23
1610	B	18,840,127,000.00
1610	E	18,483,104,000.00
4114	E	6,323,912,386.28
4124	E	0.00
4127	B	(4,800,672,861.40)
4127	E	(26,009,431,861.40)
4129	E	(8,791,241,000.00)
4201	B	20,951,666,617.95
4201	E	20,951,666,617.95
4620	B	(16,150,993,756.55)
4620	E	7,525,331,647.17
4902	E	(237,790.00)