

RUN DATE: 11/20/01  
 RUN TIME: 13:32:19

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (Final)  
 10/01/2001 THRU 10/31/2001

**SOUTH DA KOTA TRUST FUND**

ACCT: 00 968217

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
	ASSETS				
1010	CASH	762.60	917,288,490.67	917,289,000.00	253.27
1340	ACCRUED INCOME RECEIVABLE	5,590.26	25,153.15	30,743.41	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	31,643,000.00	917,289,000.00	907,194,000.00	41,738,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	31,649,352.86	1,834,602,643.82	1,824,513,743.41	41,738,253.27
	LIABILITIES				
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	31,649,352.86	1,834,602,643.82	1,824,513,743.41	41,738,253.27
	CAPITAL				
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	31,649,352.86	0.00	0.00	31,649,352.86
	** TOTAL CAPITAL	31,649,352.86	0.00	0.00	31,649,352.86
	INCOME				
5310	INTEREST ON INVESTMENTS	0.00	30,743.41	119,643.82	88,900.41
5750	ANNUAL APPROPRIATION	0.00	0.00	10,000,000.00	10,000,000.00
	** TOTAL INCOME	0.00	30,743.41	10,119,643.82	10,088,900.41
	GAIN/LOSS				
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	31,649,352.86	30,743.41	10,119,643.82	41,738,253.27
	BALANCE	0.00	1,834,633,387.23	1,834,633,387.23	0.00

South Dakota Trust Fund  
96X8217  
Income Statement  
10/01/01 through 10/31/01  
(Final)

RECEIPTS	Current Month	Year-To-Date
Revenue		
Annual Appropriation	10,000,000.00	10,000,000.00
Gross Revenue	\$ 10,000,000.00	\$ 10,000,000.00
Net Revenue	\$ 10,000,000.00	\$ 10,000,000.00
Investment Income		
Interest on Investments	88,900.41	88,900.41
Subtotal Investment Income	88,900.41	88,900.41
Net Receipts	\$ 10,088,900.41	\$ 10,088,900.41
NET INCREASE/(DECREASE)	\$ 10,088,900.41	\$ 10,088,900.41

\* Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	\$ 94,490.67	\$ 94,490.67
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South Dakota Trust Fund  
 96X8217  
 Balance Sheet  
 As of 10/31/01  
 (Final)

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	253.27	
Total Undisbursed Balance			\$ 253.27
Receivables:			
Interest Receivable	\$	0.00	
			\$ 0.00
Investments:			
Principal On Investments	\$	41,738,000.00	
Net Investments			\$ 41,738,000.00
TOTAL ASSETS			\$ <u><u>41,738,253.27</u></u>

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
			\$ 0.00
Equity:			
Beginning Balance	\$	31,649,352.86	
Net Change	\$	10,088,900.41	
Total Equity			\$ 41,738,253.27
TOTAL LIABILITY/EQUITY			\$ <u><u>41,738,253.27</u></u>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: November 20, 2001

South Dakota Trust Fund  
96X8217  
Balance Sheet  
As of 10/31/01  
(Final)

0

0

**South Dakota Trust Fund**  
**96X8217**  
**BUDGETARY RECONCILIATION**  
**As of October 31, 2001**

**PROPRIETARY ACCOUNTS**

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	94,490.67	
5750	Annual Appropriation	10,000,000.00	
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>		<b>10,094,490.67</b>
<b>420100</b>	<b>Total Actual Resources - Collected Beginning</b>		<b>31,643,762.60</b>
<b>4394</b>	<b>Receipts and Approps Not Avail for Oblig</b>		<b>-41,738,253.27</b>
			=====
1010	Fund Balance with Treasury	253.27	
1610	One Day Certificates	41,738,000.00	
	<b>Total Assets</b>		<b>41,738,253.27</b>
			=====
<b>EDIT CHECK(TOTAL ASSETS = 462000+439400)</b>			<b>41,738,253.27</b>
			=====
			0.00

**South Dakota Trust Fund  
96X8217  
BUDGETARY ACCOUNT BALANCES  
As of October 31, 2001**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>10,094,490.67</b>
<b>420100</b>	<b>Total Actual Resources - Collected Beginning</b>	<b>31,643,762.60</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>-41,738,253.27</b>
		<b>0.00</b>

**SOUTH DAKOTA TRUST FUND**  
**96X8217**  
**BUDGETARY ACCOUNT BALANCES - POST CLOSING**  
**As of October 31, 2001**

<b>420100+411400</b>	<b>Total Actual Resources - Collected</b>	<b>41,738,253.27</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>-41,738,253.27</b>