

RUN DATE: 01/14/04  
 RUN TIME: 13:31:41

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE  
 FOR PERIOD OF  
 11/30/2003 THRU 12/31/2003  
 (FINAL)

SOUTH DAKOTA TRUST FUND  
 ACCT: 968217

G/L ACCT #	DESCRIPTION	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
<b>ASSETS</b>					
1010	CASH	952.69	1,390,793,157.63	1,390,794,000.00	110.32
1340	ACCRUED INCOME RECEIVABLE	3,545.49	15,787.48	19,332.97	0.00
1610	PRINCIPAL ON INVESTMENTS	63,187,000.00	1,390,794,000.00	1,390,735,000.00	63,246,000.00
	<b>TOTAL ASSETS</b>	<b>63,191,498.18</b>	<b>2,781,602,945.11</b>	<b>2,781,548,332.97</b>	<b>63,246,110.32</b>
<b>LIABILITIES</b>					
2150	LIABILITY FOR ALLOCATION	0.00	0.00	0.00	0.00
	<b>TOTAL LIABILITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL NET ASSETS</b>	<b>63,191,498.18</b>	<b>2,781,602,945.11</b>	<b>2,781,548,332.97</b>	<b>63,246,110.32</b>
<b>CAPITAL</b>					
3310	PRIOR UNDISTRIBUTED INC	53,087,765.50	0.00	0.00	53,087,765.50
	<b>TOTAL CAPITAL</b>	<b>53,087,765.50</b>	<b>0.00</b>	<b>0.00</b>	<b>53,087,765.50</b>
<b>INCOME</b>					
5311	INTEREST ON INVESTMENTS	103,732.68	19,332.97	73,945.11	158,344.82
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	<b>TOTAL INCOME</b>	<b>10,103,732.68</b>	<b>19,332.97</b>	<b>73,945.11</b>	<b>10,158,344.82</b>
	<b>TOTAL EQUITY</b>	<b>63,191,498.18</b>	<b>19,332.97</b>	<b>73,945.11</b>	<b>63,246,110.32</b>
	<b>BALANCE</b>	<b>0.00</b>	<b>2,781,622,278.08</b>	<b>2,781,622,278.08</b>	<b>0.00</b>

South Dakota Trust Fund  
 96X8217  
 Income Statement  
 For Period  
 10/01/03 through 12/31/03  
 (FINAL)

**RECEIPTS**

		<b>Current Month</b>	<b>Year-To-Date</b>
<b>Revenue</b>			
	Annual Appropriation	0.00	10,000,000.00
	Gross Revenue	\$ 0.00	\$ 10,000,000.00
	Net Revenue	\$ 0.00	\$ 10,000,000.00
<b>Investment Income</b>			
	1 Interest on Investments	54,612.14	158,344.82
	Subtotal Investment Income	54,612.14	158,344.82
	Net Receipts	\$ 54,612.14	\$ 10,158,344.82
	<b>NET INCREASE/(DECREASE)</b>	<b>\$ 54,612.14</b>	<b>\$ 10,158,344.82</b>

1 Interest on Investments is reported on the accrual basis. May include interest collected, premium paid, and accrued interest purchased.

	<b>Current Month</b>	<b>Year-To-Date</b>
	\$ 58,157.63	\$ 158,344.82

South Dakota Trust Fund  
 96X8217  
 Balance Sheet  
 As of 12/31/03  
 (FINAL)

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	110.32		
Total Undisbursed Balance	\$		110.32	

**Receivables:**

Interest Receivable	\$	0.00		
	\$		0.00	

**Investments:**

Principal On Investments	\$	63,246,000.00		
Net Investments	\$		63,246,000.00	
<b>TOTAL ASSETS</b>	<b>\$</b>		<b>63,246,110.32</b>	

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	0.00		
	\$		0.00	

**Equity:**

Beginning Balance	\$	53,087,765.50		
Net Change	\$	10,158,344.82		
Total Equity	\$		63,246,110.32	
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>		<b>63,246,110.32</b>	

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 January 14, 2004

South Dakota Trust Fund  
 96X8217  
**BUDGETARY RECONCILIATION - FINAL**  
 As of December 31, 2003

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>	
N/A	Interest on Investments(Cash)	158,344.82	
5750	Annual Appropriation	10,000,000.00	
<b>4114</b>	<b>Appropriated Trust Fund Receipts</b>		----- <b>10,158,344.82</b> =====
<b>4201</b>	<b>Total Actual Resources - Collected Beginning</b>		----- <b>53,087,765.50</b> =====
<b>4394</b>	<b>Receipts and Approps Not Avail for Oblig</b>		----- <b>(63,246,110.32)</b> =====
1010	Fund Balance with Treasury	110.32	
1610	One Day Certificates	63,246,000.00	
	<b>Total Assets</b>		----- <b>63,246,110.32</b> =====
<b>EDIT CHECK(TOTAL ASSETS = 462000+439400)</b>			----- <b>(63,246,110.32)</b> =====
			0.00

**South Dakota Trust Fund  
96X8217  
BUDGETARY ACCOUNT BALANCES - FINAL  
As of December 31, 2003**

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>10,158,344.82</b>
<b>420100</b>	<b>Total Actual Resources - Collected Beginning</b>	<b>53,087,765.50</b>
<b>439400</b>	<b>Receipts and Approps Not Avail for Oblig</b>	<b>(63,246,110.32)</b>
		<b>0.00</b>

South Dakota Trust Fund  
96X8217  
As of December 31, 2003  
FACTS II WORKSHEET ATB

SGL ACCOUNT	BEG/END BAL	AMOUNT
1010	E	110.32
1340	E	0.00
1610	E	63,246,000.00
1610	B	53,087,000.00
1611	E	0.00
4114	E	10,158,344.82
4201	B	53,087,765.50
4201	E	53,087,765.50
4394	B	(53,087,765.50)
4394	E	(63,246,110.32)
		0.00