

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>Par Amount Offered</u>	<u>Par Amount Accepted</u>	<u>Highest Accepted Price</u>	<u>Weighted Average Accepted Price</u>
11.250	02/15/2015	340	220	150.750	150.704
10.625	08/15/2015	520	305	145.734	145.683
9.875	11/15/2015	400	230	138.796	138.750
9.250	02/15/2016	687	55	132.906	132.870
7.250	05/15/2016	202	0	N/A	N/A
7.500	11/15/2016	270	20	115.765	115.758
8.750	05/15/2017	673	208	129.140	129.089
8.875	08/15/2017	520	118	130.640	130.606
9.125	05/15/2018	868	340	134.062	134.037
9.000	11/15/2018	305	5	133.125	133.125

Table II

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Lowest Accepted Yield</u>	<u>Weighted Average Accepted Yield</u>	<u>Par Amount Privately Held*</u>
11.250	02/15/2015	912810DP0	5.936	5.939	9,958
10.625	08/15/2015	912810DS4	5.938	5.943	4,274
9.875	11/15/2015	912810DT2	5.941	5.945	4,919
9.250	02/15/2016	912810DV7	5.945	5.948	5,775
7.250	05/15/2016	912810DW5	N/A	N/A	17,724
7.500	11/15/2016	912810DX3	5.961	5.962	17,199
8.750	05/15/2017	912810DY1	5.957	5.962	14,212
8.875	08/15/2017	912810DZ8	5.963	5.966	11,075
9.125	05/15/2018	912810EA2	5.968	5.970	6,377
9.000	11/15/2018	912810EB0	5.976	5.976	6,921

Total Par Amount Offered: 4,785

Total Par Amount Accepted: 1,500

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.