# TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service

## TREASURY OFFERING ANNOUNCEMENT [1]

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|---|---|
| Term and Type of Security | 3-Year Note |
| Offering Amount | $58,000,000,000 |
| Currently Outstanding | $0 |
| CUSIP Number | 91282CMF5 |
| Auction Date | January 06, 2025 |
| Original Issue Date | January 15, 2025 |
| Issue Date | January 15, 2025 |
| Maturity Date | January 15, 2028 |
| Dated Date | January 15, 2025 |
| Series | AJ-2028 |
| Yield | Determined at Auction |
| Interest Rate | Determined at Auction |
| Interest Payment Dates | July 15 and January 15 |
| Accrued Interest from 01/15/2025 to 01/15/2025 | None |
| Premium or Discount | Determined at Auction |
| | |
| Minimum Amount Required for STRIPS | $100 |
| Corpus CUSIP Number | 912821RF4 |
| Additional TINT(s) Due Date(s) and | January 15, 2028 |
| CUSIP Number(s) | 912834YG7 |
| | |
| Maximum Award | $20,300,000,000 |
| Maximum Recognized Bid at a Single Yield | $20,300,000,000 |
| NLP Reporting Threshold | $20,300,000,000 |
| NLP Exclusion Amount | $0 |
| | |
| Minimum Bid Amount and Multiples | $100 |
| Competitive Bid Yield Increments [2] | 0.001% |
| Maximum Noncompetitive Award | $10,000,000 |
| Eligible for Holding by Treasury Retail | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public [4] | $119,274,000,000 |
| Maturing Date | January 15, 2025 |
| SOMA Holdings Maturing [5] | $42,570,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount [3] | Yes |
| | |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |

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[1] Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

[2] Must be expressed as a yield with three decimals e.g., 7.123%.

[3] FIMA up to $2,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed $500 million per account.

[4] Includes maturing TIPS which have been adjusted for inflation.

[5] Includes maturing TIPS which have been adjusted for inflation.